

## LIST OF ANNULLED BOND DOCUMENTS

ANDERSEN STEEL spółka z ograniczoną odpowiedzialnością with its seat in Kutno, at ul. Metalowa 6B, 99-300 Kutno, entered in the Register of Entrepreneurs maintained by the District Court for Łódź-Śródmieście, XX Commercial Division of the National Court Register under KRS number 457443, with the initial capital of PLN 5,000, NIP: 7752645016 (the “**Company**”) in connection with:

- 1) changing the terms and conditions relating to the bonds series B under Annex no. 1 dated 29 March 2019 concluded between the Company and the sole bondholder of those bonds, i.e. DLG Finance A/S (the “**Bondholder**”), whereas this change had an impact on the content of the multi-bond certificate of the bonds series B issued on 30 March 2017,
  - 2) adopting by the Management Board of the Company on 29 March 2019 a resolution on annulment of multi-bond certificate of the Series B Bonds issued on 30 March 2017, and
  - 3) issuing the new multi-bond certificate to the Series B Bonds to the Bondholder on 29 March 2019,
- hereby presents acting pursuant to Article 10(3) of the Act on Bonds of 15 January 2015, as amended, list of annulled bond documents:
- 1) multi-bond certificate of the Series B Bonds issued on 30 March 2017 comprising two registered bonds, each having a nominal value of PLN 22,500,000.00, bearing consecutive numbers from 01 to 02, issued by the Company to the Bondholder.