

LIST OF ANNULLED BOND DOCUMENTS

ANDERSEN STEEL spółka z ograniczoną odpowiedzialnością with its registered seat in Kutno, (address: ul. Metalowa 6B, 99-300 Kutno), entered in the Register of Entrepreneurs maintained by the District Court for Łódź-Śródmieście, XX Commercial Division of the National Court Register under KRS number 457443, with the initial capital of PLN 5,000, NIP: 7752645016 (the “**Company**”) in connection with:

I. Series A Bonds:

- 1) changing the terms and conditions relating to the Series A Bonds under Annex no. 3 dated 30 March 2020 concluded between the Company and the sole bondholder of those bonds, i.e. DLG Finance A/S (the “**Bondholder**”), whereas this change had an impact on the content of the multi-bond certificate of the Series A Bonds issued on 27 May 2019,
- 2) adopting by the Management Board of the Company on 30 March 2020 a resolution on annulment of multi-bond certificate of the Series A Bonds issued on 27 May 2019, and
- 3) issuing the new multi-bond certificate to the Series A Bonds to the Bondholder on 30 March 2020,

hereby presents acting pursuant to Article 10(3) of the Act on Bonds of 15 January 2015, as amended, list of annulled bond documents:

- 1) multi-bond certificate of the Series A Bonds issued on 27 May 2019 comprising two of registered bonds, each having a nominal value of EUR 2,413,017.50, bearing consecutive numbers from 01 to 02, issued by the Company to the Bondholder.

II. Series B Bonds:

- 1) changing the terms and conditions relating to the bonds series B under Annex no. 2 dated 30 March 2020 concluded between the Company and the sole bondholder of those bonds, i.e. DLG Finance A/S (the “**Bondholder**”), whereas this change had an impact on the content of the multi-bond certificate of the bonds series B issued on 29 March 2019,
- 2) adopting by the Management Board of the Company on 30 March 2020 a resolution on annulment of multi-bond certificate of the Series B Bonds issued on 29 March 2019, and
- 3) issuing the new multi-bond certificate to the Series B Bonds to the Bondholder on 30 March 2020,

hereby presents acting pursuant to Article 10(3) of the Act on Bonds of 15 January 2015, as amended, list of annulled bond documents:

- 1) multi-bond certificate of the Series B Bonds issued on 29 March 2019 comprising two of registered bonds, each having a nominal value of PLN 27,500,000.00, bearing consecutive numbers from 01 to 02, issued by the Company to the Bondholder.

III. Series C Bonds:

- 1) changing the terms and conditions relating to the Series C Bonds under Annex no. 2 dated 30 March 2020 concluded between the Company and the sole bondholder of those bonds, i.e. DLG Finance A/S (the "**Bondholder**"), whereas this change had an impact on the content of the multi-bond certificate of the Series C Bonds issued on 27 May 2019,
- 2) adopting by the Management Board of the Company on 30 March 2020 a resolution on annulment of multi-bond certificate of the Series C Bonds issued on 27 May 2019, and
- 3) issuing the new multi-bond certificate to the Series C Bonds to the Bondholder on 30 March 2020,

hereby presents acting pursuant to Article 10(3) of the Act on Bonds of 15 January 2015, as amended, list of annulled bond documents:

- 1) multi-bond certificate of the Series C Bonds issued on 27 May 2019 comprising two registered bonds, each having a nominal value of PLN 2,673,013.69, bearing consecutive numbers from 01 to 02, issued by the Company to the Bondholder.